

**RECONCILIATION OF NON-GAAP FINANCIAL MEASURES**

	Three Months Ended March 31			
	2011		2010	
	(in millions)	per share *	(in millions)	per share *
After-tax Operating Income	\$ 215.7	\$ 0.69	\$ 223.5	\$ 0.67
Net Realized Investment Gain, Net of Tax	9.7	0.03	16.5	0.05
Tax Charge	-	-	(10.2)	(0.03)
Net Income	<u>\$ 225.4</u>	<u>\$ 0.72</u>	<u>\$ 229.8</u>	<u>\$ 0.69</u>

\* Assuming Dilution

	Three Months Ended March 31	
	2011	2010
	(in millions)	
Operating Income by Segment	\$ 315.0	\$ 335.6
Net Realized Investment Gain	15.2	25.6
Income Tax	104.8	131.4
Net Income	<u>\$ 225.4</u>	<u>\$ 229.8</u>

	March 31
	2011
(in millions)	
Debt, As Reported	\$ 2,605.0
Exclude Non-recourse Debt	692.7
Debt, As Adjusted	<u>\$ 1,912.3</u>
Total Stockholders' Equity, As Reported	\$ 8,983.8
Exclude Net Unrealized Gain on Securities and Net Gain on Cash Flow Hedges	794.7
Exclude Northwind and Tailwind Capital	939.7
	<u>7,249.4</u>
Debt, As Adjusted	1,912.3
Total Capital, As Adjusted	<u>\$ 9,161.7</u>
Debt to Capital Ratio	<u>20.9%</u>