

RECONCILIATION OF NON-GAAP FINANCIAL MEASURES

	Three Months Ended March 31			
	2010		2009	
	(in millions)	per share *	(in millions)	per share *
After-tax Operating Income	\$ 223.5	\$ 0.67	\$ 206.7	\$ 0.62
Net Realized Investment Gain (Loss), Net of Tax	16.5	0.05	(41.8)	(0.12)
Tax Charge	(10.2)	(0.03)	-	-
Net Income	<u>\$ 229.8</u>	<u>\$ 0.69</u>	<u>\$ 164.9</u>	<u>\$ 0.50</u>

* Assuming Dilution

	Three Months Ended March 31	
	2010	2009
	(in millions)	
Operating Income by Segment	\$ 335.6	\$ 315.2
Net Realized Investment Gain (Loss)	25.6	(64.6)
Income Tax	131.4	85.7
Net Income	<u>\$ 229.8</u>	<u>\$ 164.9</u>

	March 31
	2010
(in millions)	
Debt, As Reported	\$ 2,516.3
Exclude Non-recourse Debt	761.9
Debt, As Adjusted	<u>\$ 1,754.4</u>
Total Stockholders' Equity, As Reported	\$ 8,780.2
Exclude Net Unrealized Gain on Securities and Net Gain on Cash Flow Hedges	856.0
Exclude Northwind and Tailwind Capital	920.4
	7,003.8
Debt, As Adjusted	1,754.4
Total Capital, As Adjusted	<u>\$ 8,758.2</u>
Debt to Capital Ratio	<u>20.0%</u>